Form 990-EZ

**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).
- All organizations with gross receipts less than $200,000 and total assets less than $500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

### Part I Revenue, Expenses, and Changes in Net Assets (see the instructions for Part I)

#### Revenue

1. Contributions, gifts, grants, and similar amounts received ........................................... 1
2. Program service revenue including government fees and contracts ............................ 2
3. Membership dues and assessments .............................................................................. 3
4. Investment income .................................................................................................. 4
5a. Gross amount from sale of assets other than inventory ........................................... 5a
5b. Less: cost or other basis and sales expenses ............................................................ 5b
   c. Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c
6. Gaming and fundraising events
   a. Gross income from gaming (attach Schedule G if greater than $15,000) ............... 6a
   b. Gross income from fundraising events (not including $ 0 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000) 6b 0
   c. Less: direct expenses from gaming and fundraising events .................................. 6c
   d. Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) ......................................................... 6d
7a. Gross sales of inventory, less returns and allowances ............................................... 7a
7b. Less: cost of goods sold ....................................................................................... 7b
   c. Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) .......... 7c
8. Other revenue (describe in Schedule O) .................................................................... 8
9. **Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8.** ........................................ 9

#### Expenses

10. Grants and similar amounts paid (list in Schedule O) ............................................... 10
11. Benefits paid to or for members ............................................................................ 11
12. Salaries, other compensation, and employee benefits ........................................... 12
13. Professional fees and other payments to independent contractors ....................... 13
14. Occupancy, rent, utilities, and maintenance ............................................................ 14
15. Printing, publications, postage, and shipping .......................................................... 15
16. Other expenses (describe in Schedule O) ................................................................ 16
17. **Total expenses. Add lines 10 through 16.** .................................................... 17

#### Net Assets

18. Excess or (deficit) for the year (Subtract line 17 from line 9) .................................... 18
19. Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) .... 19
20. Other changes in net assets or fund balances (explain in Schedule O) .................... 20
21. **Net assets or fund balances at end of year. Combine lines 18 through 20.** .......... 21

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form 990-EZ (2011)
### Part II Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II.

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Cash, savings, and investments</td>
<td>91,274</td>
<td>82,440</td>
</tr>
<tr>
<td>23 Land and buildings</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>24 Other assets (describe in Schedule O)</td>
<td>11,214</td>
<td>8,308</td>
</tr>
<tr>
<td>25 Total assets</td>
<td>102,480</td>
<td>88,748</td>
</tr>
<tr>
<td>26 Total liabilities (describe in Schedule O)</td>
<td>43,355</td>
<td>48,818</td>
</tr>
<tr>
<td>27 Net assets or fund balances (line 27 of column (B) must agree with line 21)</td>
<td>56,125</td>
<td>40,930</td>
</tr>
</tbody>
</table>

### Part III Statement of Program Service Accomplishments

Check if the organization used Schedule O to respond to any question in this Part III.

**What is the organization’s primary exempt purpose?**
(See Schedule O)

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

<table>
<thead>
<tr>
<th></th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>28 Education: Over 8,000 Harvard alumnae in the area are invited to participate in Club activities. Annual paid membership ranges from 1,100 to 1,300. In FY72 the Club presented over 35 programs with attendance ranging from 10-115 each and total participation of over 1,250. (Grants $15,000)</td>
<td>28a 61,747</td>
</tr>
<tr>
<td>29 Scholarship: The Club donated $15,000 for scholarships for Chicago-area Harvard freshman</td>
<td>29a 15,000</td>
</tr>
<tr>
<td>30 Admissions: Approximately 250 alumnae volunteers personally interview approximately 1,000+ applicants to Harvard College each year; out of which about 45-50 are admitted by Harvard College. (Grants $9,218)</td>
<td>30a 9,218</td>
</tr>
<tr>
<td>31 Other program services (describe in Schedule O) (Grants $4,500)</td>
<td>31a 4,500</td>
</tr>
<tr>
<td>32 Total program service expenses (add lines 28a through 31a)</td>
<td>32 90,461</td>
</tr>
</tbody>
</table>

### Part IV List of Officers, Directors, Trustees, and Key Employees

List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV.

<table>
<thead>
<tr>
<th>(a) Name and address</th>
<th>(b) Title and average hours per week devoted to position</th>
<th>(c) Reportable compensation (Form W-21095-MISC) (if not paid, enter -0-)</th>
<th>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</th>
<th>(e) Estimated amount of other compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baird, Stephen W.</td>
<td>Vice President - 2</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Boman, Nancy</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bialek, Richard W.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Burristine, Richard C.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chan, Shu Yan</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clark, Allison B.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cronin, Michael J.</td>
<td>Secretary - 2</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>DoWitt, Annique S.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Doshi, Semeer H.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fairbank, Kellogg, III</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gabbert, John C.</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Golio, Clare</td>
<td>Director - 1</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>P. O. Box 350, Kenilworth, IL 60043-0350</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part V  Other Information [Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.] Check if the organization used Schedule O to respond to any question in this Part V.

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O.  

Yes  No  

33  

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conforming copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions).  

Yes  No  

34  

35a Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?  

Yes  No  

35a  

b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O.  

35b  

c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III.  

35c  

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N.  

Yes  No  

36  

37a Enter amount of political expenditures, direct or indirect, as described in the instructions.  

37a  

b Did the organization file Form 1120-POL for this year?  

37b  

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee? If any such loans were made in a prior year and still outstanding at the end of the tax year covered by this return?  

Yes  No  

38a  

b If "Yes," complete Schedule L, Part II and enter the total amount involved.  

38b  

39 Section 501(c)(7) organizations: Enter.  

39a  

b Gross receipts, included on line 9, for public use of club facilities  

39b  

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  

40a  

b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Form 990 or 990-ZE? If "Yes," complete Schedule L, Part I.  

40b  

c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.  

40c  

d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization.  

40d  

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8866-T.  

40e  

41 List the states with which a copy of this return is filed.  

41  

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  

Yes  No  

42b  

c At any time during the calendar year, did the organization maintain an office outside the U.S.?  

Yes  No  

42c  

d Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year.  

43  

44a Did the organization maintain any donor-advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  

Yes  No  

44a  

b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  

44b  

c Did the organization receive any payments for indoor tanning services during the year?  

44c  

d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  

44d  

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  

Yes  No  

45a  

b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).  

45b  

Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year.
Part VI
Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI.

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If “Yes,” complete Schedule C, Part II.

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If “Yes,” complete Schedule E.

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If “Yes,” was the related organization a section 527 organization?

50 Complete this table for the organization’s five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter “None.”

(a) Name and address of each employee paid more than $100,000

(b) Title or equivalent, average hours per week devoted to position

(c) Reportable compensation (Form W-2/V1099-MISC)

(d) Health benefits, contributions to employer benefit plans, and deferred compensation

(e) Estimated amount of other compensation

---

51 Complete this table for the organization’s five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter “None.”

(a) Name and address of each independent contractor paid more than $100,000

(b) Type of service

(c) Compensation

---

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Stephan P. Lucarelli, Treasurer

Type or print name and title

Paid Preparer Use Only

Print or type preparer’s name

Walter L. Kurt

Firm’s name: Alumni & Association Services, Inc.

Firm’s address: P. O. Box 30, Kenilworth, IL 60454-0300

Firm’s EIN

847-258-123

Phone no.

Date

2/12/13

Check if self-employed

PES0114

May the IRS discuss this return with the preparer shown above? See instructions.

Yes No
Part I  Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1  ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).

2  ☐ A school described in section 170(b)(1)(A)(ii).

3  ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).

4  ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)

5  ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).

8  ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)

9  ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.

   a  ☐ Type I

   b  ☐ Type II

   c  ☐ Type III–Functionally integrated

   d  ☐ Type III–Other

   e  ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

   f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box.

   g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

   (i)  ☐ A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? Yes No

   (ii) ☐ A family member of a person described in (i) above? Yes No

   (iii) ☐ A 35% controlled entity of a person described in (i) or (ii) above? Yes No

   h ☐ Provide the following information about the supported organization(s).

   (i) Name of supported organization

   (ii) EIN

   (iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))

   (iv) Is the organization in col. (i) listed in your governing document? Yes No

   (v) Did you notify the organization in col. (i) of your support? Yes No

   (vi) Is the organization in col. (i) organized in the U.S.? Yes No

   (vii) Amount of support

   (A)

   (B)

   (C)

   (D)

   (E)

   Total

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
## Part II  Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Gifts, grants, contributions, and member</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Tax revenues levied for the organiza</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 The value of services or facilities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Total. Add lines 1 through 3</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 The portion of total contributions by</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Public support. Subtract line 5 from l</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 Amounts from line 4</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Gross income from interest, dividends,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Net income from unrelated business</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Other income. Do not include gain or</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Total support. Add lines 7 through 10</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Gross receipts from related activities,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 First five years. If the Form 990 is</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))</td>
<td>14%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15 Public support percentage from 2010 Schedule A, Part II, line 14</td>
<td>15%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Section C. Computation of Public Support Percentage

| 16a 33 1/3% support test—2011. |         |         |         |         |         |         |
| 16b 33 1/3% support test—2010. |         |         |         |         |         |         |

### Private foundation

If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.
## Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Check only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

### Section A. Public Support

#### Calendar year (or fiscal year beginning in)

<table>
<thead>
<tr>
<th></th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Gifts, grants, contributions, and membership fees received.</td>
<td>64,032</td>
<td>60,861</td>
<td>68,694</td>
<td>56,444</td>
<td>58,173</td>
</tr>
<tr>
<td>2</td>
<td>Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization’s tax-exempt purpose</td>
<td>32,232</td>
<td>79,472</td>
<td>98,027</td>
<td>79,131</td>
<td>68,476</td>
</tr>
<tr>
<td>3</td>
<td>Gross receipts from activities that are not an unrelated trade or business under section 513</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>Tax revenues levied for the organization’s benefit and either paid to or expended on its behalf</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>Total. Add lines 1 through 5</td>
<td>96,264</td>
<td>140,333</td>
<td>166,721</td>
<td>135,575</td>
<td>126,649</td>
</tr>
<tr>
<td>7a</td>
<td>Amounts included on lines 1, 2, and 3 received from disqualified persons</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7b</td>
<td>Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8</td>
<td>Public support (Subtract line 7c from line 6)</td>
<td>96,264</td>
<td>140,333</td>
<td>166,721</td>
<td>135,575</td>
<td>126,649</td>
</tr>
</tbody>
</table>

### Section B. Total Support

#### Calendar year (or fiscal year beginning in)

<table>
<thead>
<tr>
<th></th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td>Amounts from line 6</td>
<td>96,264</td>
<td>140,333</td>
<td>166,721</td>
<td>135,575</td>
<td>126,649</td>
</tr>
<tr>
<td>10a</td>
<td>Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td>4,376</td>
<td>880</td>
<td>1,459</td>
<td>391</td>
<td>152</td>
</tr>
<tr>
<td>10b</td>
<td>Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11</td>
<td>Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12</td>
<td>Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>13</td>
<td>Total support. (Add lines 9, 10c, 11, and 12)</td>
<td>100,640</td>
<td>141,213</td>
<td>168,180</td>
<td>135,966</td>
<td>126,801</td>
</tr>
<tr>
<td>14</td>
<td>First five years. If the Form 990 is for the organization’s first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here</td>
<td>100,640</td>
<td>141,213</td>
<td>168,180</td>
<td>135,966</td>
<td>126,801</td>
</tr>
</tbody>
</table>

### Section C. Computation of Public Support Percentage

- Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) | 15 | 99%
- Public support percentage from 2010 Schedule A, Part III, line 15 | 16 | 98%

### Section D. Computation of Investment Income Percentage

- Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) | 17 | 1%
- Investment income percentage from 2010 Schedule A, Part III, line 17 | 18 | 2%
- 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. | ✔
- 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. | ✔
- Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions | ⬜
Part IV  Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
Part I. Line 10: The Club made a donation of $15,000 to the Harvard Club of Chicago Scholarship Endowment Fund maintained and
controlled by Harvard University to provide part of the funds needed for scholarships for Chicago-area freshman at Harvard College. The
Financial Aid Office at Harvard determines the recipients of these scholarship funds. In addition the Club made a donation of $4,500 to
the Center for Public Interest Careers at Harvard to help fund several summer internships for Harvard undergraduates with Chicago-area
non-profits for total donations of $19,500.

Part I. Line 16: Includes direct costs for program activities as well as liability insurance of $500

Part II. Line 20: Bookkeeping/accounting adjustments

Part II. Line 24: Other Assets include $50 of Accounts Receivable, $120 of Prepaid Postage, and a book inventory of $6,138.

Part II. Line 26: Liabilities include $33,000 of Accounts Payable for Graduate Scholarships, $640 of Accounts Payable to the Harvard
Business School Club of Chicago for mailing fees, and $14,540 in Deferred Revenue for FY13 memberships, paid in FY12

Part III. The Club's primary exempt purposes are to promote the interests of Harvard University in the Chicago area, to interest students in
the area to apply to Harvard; and to promote and engage in educational and community service activities for members and the community

Part III. Line 31: The Club's Community Service program provided $4,500 for summer internships for Harvard undergraduates working
at Chicago-area non-profits.

Part IV: (All the following can be contacted at P. O. Box 350, Kenilworth, IL 60043-0350.) Hammerman, Alan H., Vice President - 2, 0, 0, 0;
Hastings, Robert A., Director - 1, 0, 0, 0; Hochstadt, Bruce A., Director - 1, 0, 0, 0; Hodlakowski, George T., Director - 1, 0, 0, 0; Jacobs,
J. Ethan, Director - 1, 0, 0, 0; Keats, Walter L., Director - 1, 0, 0, 0; Knebel, John E., Jr., Director - 1, 0, 0, 0; Le, Doan Nhi Dona,
Director - 1, 0, 0, 0; Lucado, Stephen P., Treasurer - 2, 0, 0, 0; Mann, David E., Director - 1, 0, 0, 0; McCullagh, Suzanne F., Director - 1,
0, 0, 0; McCurry, Margaret I., Director - 1, 0, 0, 0; McGee, Leonard E., Director - 1, 0, 0, 0; Minkoff, Reva, Director - 1, 0, 0, 0; Nagle,
James L., Director - 1, 0, 0, 0; Palay, Robert J., Director - 1, 0, 0, 0; Palmer, Julie Gage, Director - 1, 0, 0, 0; Read, Irene M., Director - 1,
0, 0, 0; Ristic, Blasko C., Director - 1, 0, 0, 0; Rozner, Elory A., Director - 1, 0, 0, 0; Schneider, Joel H., Director - 1, 0, 0, 0; Shippee,
Richard W., President - 2, 0, 0, 0; Skinner, Honey, Jacobs, Director - 1, 0, 0, 0; Troy, Anne B., Assistant Secretary - 1, 0, 0, 0.
APPLICATION FOR EXTENSION OF TIME TO FILE AN EXEMPT ORGANIZATION RETURN - APPROVED

We received and approved your Form 8868, Application for Extension of Time to File an Exempt Organization Return, for the return (form) and tax period identified above. Your extended due date to file your return is February 15, 2013.

When it's time to file your Form 990, 990-EZ, 990-PF or 1120-POL, you should consider filing electronically. Electronic filing is the fastest, easiest and most accurate way to file your return. For more information, visit the Charities and Nonprofit web at www.irs.gov/eo. This site will provide information about:

- The type of returns that can be filed electronically,
- approved e-File providers, and
- if you are required to file electronically.

If you have any questions, please call us at the number shown above, or you may write us at the address shown at the top of this letter.